

Override commission licensing requirements update

Effective January 1, 2025, licensing requirements for paying override commissions will change as noted for the states listed below. These requirements apply to **applications signed on or after January 1, 2025**.

Pennsylvania, West Virginia, Wisconsin – new requirements

Effective January 1, 2025, Corebridge Financial **will require an active license** to pay overrides for business written in Pennsylvania, West Virginia, and Wisconsin.

California and New York – requirements eliminated

Effective January 01, 2025, Corebridge Financial **will no longer require an active license** to pay overrides for business written in California and New York.

Georgia, Montana, New Mexico, Texas – requirements changing

Effective January 01, 2025, Corebridge Financial **will only require an active license** to pay overrides for business written in Georgia, Montana, New Mexico and Texas. Prior to 1/1/2025, an appointment is also required.

Please note:

- These updates are for **Life Insurance business overrides only**, and do not change any licensing and appointment requirements for the writing agent.
- There is nothing that you need to do other than make sure you are properly licensed in the states where you wish to receive override commissions. Our system automatically checks at the time of submission and applies accordingly.

Summary of changes effective 1/1/2025

New requirements in 3 states

- Pennsylvania (PA)
- West Virginia (WV)
- Wisconsin (WI)

Removing requirements in 2 states

- California (CA)
- New York (NY)

Removing requirements in 4 states to License Only

- Georgia (GA)
- Montana (MT)
- New Mexico (NM)
- Texas (TX)

To stay up-to-date with requirements for all states, please refer to our [Override Commission Licensing Requirements](#) which is posted on the [Contracting Info](#) page of Connex.

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